

Smart tips for your will:

- ◇ Review your will at least every five years, or when a major life event occurs.
- ◇ Keep your will where it can be easily retrieved if something happens suddenly.
- ◇ Have a trusted individual as your executor and final representative.
- ◇ Leave after-tax dollars to your family, and make gifts directly from pre-tax dollars, such as those in your 401k or 403b retirement accounts.

It's easy to make a bequest and no amount is too small an impact.
Sample will language:

"I hereby give _____ dollars or _____% of my estate (or specific assets) to Boone County Senior Services Foundation, Inc, 515 CrownPointe Drive, Lebanon, IN 46052, for its general purpose."



When you inform us of your gift intentions, you become a member of our Legacy Society which will allow us to recognize you for your generosity, foresight, and dedication to our programs and the older adults we serve in Boone County.



"Life can change in the blink of an eye. The Legacy Program is a means to continue the services offered by BCSSI which allow older adults to remain in their home and live with dignity. We are proud to have become Legacy donors. Won't you join us by supporting the Boone County Senior Services Foundation Legacy Program too?"

~Bill & Sharon Walker, Zionsville

"Please know that as your family, your friends and your neighbors age, that BCSSI continues to thrive. A legacy gift through your will, or even an annual donation will help to ensure that their life enriching programs continue for the next generation as well. The Boone County Senior Services Foundation will be wise stewards of your investment in our community." ~Jim Messenger, Lebanon



Mission

The mission of Boone County Senior Services Foundation Inc. is to build a fund so Boone County Senior Services, Inc. (BCSSI) can continue to serve older adults in Boone County.

Boone County Senior Services Foundation, Inc.
515 CrownPointe Drive, Lebanon, IN 46052
765-482-5220 or 317-873-8939
abowen@booneseniors.org
sshoup@booneseniors.org
www.booneseniors.org



*Giving through your will...
A final act of generosity*





Have you thought about providing for the future of your community through a charitable component of your will?

For many of our donors, the uncertainty of the future - health, family, business - makes it hard to provide a major gift today. Yet, they want to make a difference in Boone County and the lives of our seniors - to give back in recognition of a good life, a great family, or a successful business that has made their lives rich and full.

Perhaps the simplest way to give for the future, without incurring any cost today, is to add Boone County Senior Services Foundation (BCSSF) to your will. You can direct an amount, a percentage of your net estate, or a particular asset to benefit the important community work done by the Foundation.

The mission of the BCSSF is to grow a fund so Boone County Senior Services, Inc. (BCSSI) can continue serving older adults in Boone County.



Benefits of a thoughtfully crafted will:

You can leave a specific asset to BCSSF, just like you might to a family member - through a statement in your will or a "payable on death" directive on the asset, you can gift all or part of the balance in a bank account, an investment account, or a particular investment. You can also leave the truck, a piece of land, or the coin collection via a statement in your will.

You can leave a percentage of your net assets to BCSSF. Let's say you decide to leave 10% to charity: you can set this percentage in your will and divide it as you see best, half to your church and half to BCSSF, for example. Then, as your estate grows or shrinks, the actual amount that passes to the Foundation may change, but the percentage you earmarked for charity would stay the same.

A will is easy to establish, inexpensive to set up, and can give you real peace of mind that your wishes will be carried out after you are gone. Too often, an individual's good intentions are not put in place by well-meaning heirs who may just forget or misunderstand a conversation. A will is a way to be sure your wishes are honored, and relieve the burden on family to make guesses about your intent. Best of all, a will can always be changed as your circumstances evolve.

If you would like to learn more about the power of a thoughtful will, please contact Boone County Senior Services Foundation. We will be happy to explain how you can make a difference in the future of seniors' lives in Boone County during your lifetime and leave a legacy of caring.

I am interested in receiving more information about leaving a Legacy to Boone County Senior Services Foundation, Inc. through my will.

Name: _____

Address: _____

City: _____

State: _____ Zip: _____

Phone: _____

Email: _____

The Boone County Senior Services Foundation, Inc. is a 501.C.3 non-profit organization and contributions are tax-deductible.

Mail this card to:

Boone County Senior Services Foundation, Inc.
515 CrownPointe Drive, Lebanon, IN 46052

Or, contact BCSSI
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