

BOONE COUNTY SENIOR SERVICES FOUNDATION, INC.

LEGACY

Winter 2020



As the current President of the Boone County Senior Services Foundation (BCSSF), I am proud of the many accomplishments of BCSSI and the Foundation. The Foundation was established in 1997 by Margot Corson who also founded BCSSI. Margot was not only a leader but a true visionary who understood the importance of

providing an additional support to the agency that could assist in times of budgetary shortfalls. Our mission is to build a fund so BCSSI can continue to serve older adults in Boone County.

With the increased need for programs and services among a growing senior population, it is understandable that costs continue to increase. BCSSI's budgetary shortfall over the past four years has exceeded \$70,000 per year, in large part due to an increase in cost of the transportation insurance. BCSSI also continues to experience a decline in financial support from outside organizations such as United Way. The need to raise support for BCSSI from individuals has increased tremendously and will

continue to increase in years to come. The Foundation has a goal to grow our fund to \$2.5 million in future years and we need your help to make this possible.

To assist with meeting our goal, the Foundation implemented a new program in 2019 called the Legacy Program and we have begun the process of strengthening our relationships with donors and potential donors. The Legacy Program offers a unique option for individuals and families to make a planned gift so BCSSI can continue well into the future. One way we will recognize our Legacy donors is in the agency's lobby where we have installed a beautiful hand-crafted donor tree. Donors who have expressed an intent to leave a planned gift will have their name displayed on this wall. Read a little more about the Legacy tree on the next page!

We welcome donations of any size today, tomorrow or well into the future. Please find enclosed a donation envelope to make a donation today. Thank you for your continued support. **~Taffy Day**

I have been a Friendly Visitor through BCSSI visiting elderly shutins, for over 18 years. This is just one of many programs offered by this wonderful organization. During this time, I have learned so much about this amazing organization and the work they do providing numerous services to the Boone County community. While I consider my volunteer work a way to "give back", I also support the Legacy Program which will provide assurance through a financial gift that this great organization will continue through the years.

~Bonnie Klingler, BCSSI Board Member, Donor & Volunteer

This Legacy publication is from the Boone County Senior Services Foundation, Inc. (BCSSF) whose mission is to grow a fund so Boone County Senior Services, Inc. (BCSSI) can continue serving older adults in Boone County. We will feature testimonies as well as ways you can leave a legacy that will make an impact on Boone County's growing senior population.

BOONE COUNTY

Senior
Services
Foundation

Gifts to Create an Impact Tomorrow

Careful estate planning can make a real difference in the way you provide for your loved ones and still engage in thoughtful giving to organizations that are meaningful in your life like Boone County Senior Services Foundation (BCSSF).

Charitable Gift Annuities (CGA): With a CGA, you make a gift now to the BCSSF, but retain a stream of income for your lifetime or a period of years. You would realize an immediate tax deduction, and a portion of the quarterly payments you receive under the annuity would be tax free for a period of years - that period depending on your age when you fund the annuity. When the annuity matures, the remainder is used by the Foundation to make the community better by enhancing senior's lives.

Charitable Trusts: There are more flexible and complex ways to make a gift today and receive fixed or variable income for one or more beneficiaries for periods of time. These can be attractive if you want to include other beneficiaries. They do require some involvement from your legal and tax advisors, but BCSSF we will be with you through the process.

Some of the ways to make a deferred gift may seem a little intimidating. IRS rules can be complicated.

Don't worry, we are here to assist you. While we cannot give tax or financial advice, we can talk through some of the intricacies of making a gift in the way that suits you, your financial abilities and your philanthropic interests.



BCSSF has recently implemented a Planned Giving program called the Legacy Program. The goal of the program is to give donors the power to leave a legacy gift that will make an impact on Boone County's

growing senior population and make certain BCSSI can continue to offer its valuable services well into the future.

In 2020, the BCSSF has a goal to locate 20 individuals or families that will serve as the founding members of our Legacy Program. By making their intent known, their name will be placed on a beautiful, hand-crafted

Legacy Tree that has recently been installed in our Lebanon office lobby.

The Legacy tree was designed and created by metal artist Craig Voight of Craig Voight Concepts. Craig is from Mooresville and is a Battalion Chief with the Pike Township Fire Department. He has been a Firefighter for more than 28 years and served with BCSSF board member and retired fireman Paul Mohler for many of those years. Paul connected the BCSSF to Craig and his talented work. Craig and Paul are pictured at the left with the beautiful Legacy tree.

For our Legacy tree, Craig used three, 4 feet by 8 feet sheets of hot rolled steel and for the patina he used a black-mill scale, along with a copper sulfate mixture applied to the surface. He then used his artistic design to scuff the surface to bring more character and texture to the leaves. It took Craig about twenty hours to create the Legacy tree.

13th Annual Legacy Dinner "Leaf a Legacy"

Saturday, May 2nd, 2020

Dull's Tree Farm, 1765 W. Blubaugh Ave., Thorntown

6:00pm Reception 6:30pm Dinner & Program
Entertainment by Guitarist David Laskey

\$60 per person/\$360 Table Sponsor

RSVP April 17

Questions: 765-482-5220 or 317-873-8939

Proceeds support the Foundation!



Feel free to wear your boots and jeans!

Mail Donations, Honorariums & Memorials to:
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Thanks to the support of our donors, the Foundation recently gifted \$30,000 to BCSSI.

The money will be used to support the 2020 BCSSI annual budget and several of the agency activities planned for later this year.