

BOONE COUNTY SENIOR SERVICES FOUNDATION, INC.

# LEGACY

Summer 2020



The staff at BCSSI has stayed connected with our older adults during the pandemic. In March, we supported 182 different individuals, April 234 different individuals and in May 172 different individuals in a multitude of ways.

One way we have connected is through making personal calls. Barb Carrell, Director of Volunteers, shares a little bit about her experience...

“I was working from home during the pandemic because I was one of the high risk seniors, but still wanted to feel useful. What better way to stay in contact with everyone during this trying time than by making personal phone calls. It allowed me to stay in touch with the seniors I would typically see at Lunch and Learn, crafts, and coffee just to mention a few. I was able to get to know them on a more personal level and can now call them my friends. I hope it helped those seniors that were not able to leave their home. I loved hearing the stories they told whether it was about remodeling their home, fixing new recipes, or telling me how they spent their anniversary, birthday, or holiday. Sometimes

our conversation would be sad, and we would cry together after they had lost a loved one or friend, or they could not see their family, but at the end of our conversation, we would be laughing. We talked about the good old days, how we will be together soon, and when we are able to get back to our new normal how we will treasure the time we have together and not take little things for granted.”

We hope that, above all, you are safe and well and that your families and loved ones are making it through these unprecedented times. At BCSSI, we are seeing an increased demand for services, especially from our seniors needing transportation and personal services. The drivers and personal service attendants are all working on the front lines to be sure our older citizens can get to their doctor's appointment, the bank, pharmacy or grocery store for needed supplies. Our office staff continues to make calls daily to older adults to say “hello” and to make sure that their needs are being met both physically and emotionally.

It is a time for counting our blessings; if we are doing fine. And, perhaps if we can, to do a bit more for those who are not doing as well. If you have received your stimulus check and find that it

is not necessary to fund your needs, perhaps a part of those funds could be earmarked to support the Boone County Senior Services Foundation, Inc. (BCSSF)

We promise your gift will be used to meet the needs of older adults in Boone County. Our mission and passion is to serve all who have a need. That is a little more trying at the moment, as so many are in situations they have never experienced, or perhaps even imagined. But we vow to be all we can be to them.

If you feel moved to act, you can send a check or make a pledge. There is a donation form on the back of this news flyer. We appreciate your involvement and support, as together we work to get through today's challenges, and we look forward to a brighter tomorrow!

BOONE COUNTY

Senior  
Services  
Foundation

## Making a Difference In The New Normal

When we lived in the "old normal", we generally thought giving was writing a check. Now that things are changing, many of us are more concerned with keeping cash on hand. But, we still want to make a difference and give back to our community. With a little creativity and planning, both desires can be realized.

One way to help BCSSI in this critical time is by gifting retirement assets. Funds held in your 401k or 403b plan will be fully taxed if withdrawn for your use, or at your death. You can, however, make a gift of retirement assets directly to help seniors in Boone County and avoid federal tax liability. If you're 70 1/2 or older this year, you can give any amount (up to a total of \$100,000) directly from your retirement plan assets to charity in what's known as a charitable IRA rollover, or a charitable qualified distribution. Your plan administrator would know how to make this happen. It is simple and easy.

Boone County Senior Services Foundation, Inc. (BCSSF) can be named as a beneficiary or contingent beneficiary on retirement or investment accounts. Upon your death, the assets named in the beneficiary declaration will flow directly to BCSSF to continue your legacy of caring for those in need in Boone County. And, this gift will bypass your taxable estate, potentially saving more for your heirs. If you have any questions, please reach out to Anita Bowen or Sonya Shoup at 765-482-5220 or 317-873-8939 or email us at [sshoup@booneseniors.org](mailto:sshoup@booneseniors.org). Your thoughtful support will make a real difference in the lives of our seniors!

### **RESCEDULED**

## **13<sup>th</sup> Annual Legacy Dinner "Leaf a Legacy" Saturday, September 5th 2020 Dull's Tree Farm, 1765 W. Blubaugh Ave., Thorntown**

6:00pm Reception, 6:30pm Dinner & Program  
*Entertainment by Guitarist David Laskey*

\$60 per person/\$360 Table Sponsor  
RSVP August 21

Questions: 765-482-5220 or 317-873-8939  
***Proceeds support the Foundation!***



***Feel free to  
wear your  
boots and jeans!***

**BOONE COUNTY**

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**This Legacy publication is from the Boone County Senior Services Foundation, Inc. (BCSSF) whose mission is to grow a fund so Boone County Senior Services, Inc. (BCSSI) can continue serving older adults in Boone County. We will feature testimonies as well as ways you can leave a legacy that will make an impact on Boone County's growing senior population.**

**Mail Donations, Honorariums & Memorials to:**  
Boone County Senior Services Foundation, Inc.  
515 CrownPointe Dr., Lebanon, IN 46052  
765-482-5220 317-873-8939 [sshoup@booneseniors.org](mailto:sshoup@booneseniors.org)

### **Boone County Senior Services Foundation Memorial and Donation Form**

Please accept my gift in the amount of: \$ \_\_\_\_\_

My form of payment is: \_\_\_\_\_ enclosed check made payable to BCSS Foundation

\_\_\_\_\_ credit card: \_\_\_\_\_ Visa \_\_\_\_\_ MC \_\_\_\_\_ Discover

Card #: \_\_\_\_\_ Exp. Date: \_\_\_\_\_

Your Signature: \_\_\_\_\_

My gift is in Memory or Honor (circle one) of: \_\_\_\_\_

Please send notification card to: \_\_\_\_\_

Street Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

**Please mail this form & payment to:**

Boone County Senior Services Foundation, Inc.: 515 CrownPointe Dr., Lebanon, IN 46052