

BOONE COUNTY SENIOR SERVICES FOUNDATION, INC.

# LEGACY

Fall 2020

“I love, love, love everything about BCSSI! My sister benefits from the Personal Service program and has a very nice lady come into her home to clean. My sister and I also enjoyed the meals that were delivered during the pandemic and it was such an adventure to see what the meal would be each evening. The meat loaf was the best! I also had BCSSI deliver new books to my home when I could not get out of my house. I have learned so much from the Lunch and Learn program and I love the bus trips. I enjoy everything about BCSSI and it is such a blessing to me and my sister.” Mary Allen, Lebanon



Director of Development  
Sonya Shoup and Executive  
Director Anita Bowen.

The Boone County Senior Services, Foundation, Inc. is grateful for your continued support during 2020. Even in this unique and challenging year, YOU (our donors) have continued to make donations to the Foundation. YOU have also reached out to older adults to check on them and offer a lending hand, and YOU have extended this

gesture to the BCSSI staff. We are truly thankful for your support, care and concern.

With the support of the Foundation board, Anita Bowen and myself, set a goal this year to meet and update our donors about BCSSI and the Foundation's new Legacy Program. We are excited

that we did accomplish this goal, even while working with the Covid restrictions, and we are eager to continue meeting with donors in 2021.

As we enter the holiday season, please let the BCSSI staff know if we can assist an older adult you know by transporting them to appointments, delivering groceries to their home, providing Personal Services, or by adding them to our monthly call list. Our Lebanon office is currently open and we will continue to offer activities and programing with social distancing practices in place.

Thank you again for believing in the Foundation's mission as we all work toward financially supporting the efforts of BCSSI.

Have a blessed and safe holiday season...

*Sonya Shoup, Director of Development*

This Legacy publication is from the Boone County Senior Services Foundation, Inc. (BCSSF) whose mission is to grow a fund so Boone County Senior Services, Inc. (BCSSI) can continue serving older adults in Boone County.

We will feature testimonies as well as ways you can leave a legacy that will make an impact on Boone County's growing senior population.

**Boone County Senior Services Foundation, Inc. 515 CrownPointe Dr., Lebanon, IN 46052**  
765-482-5220      317-873-8939      [www.booneseniors.org](http://www.booneseniors.org)      [sshoup@booneseniors.org](mailto:sshoup@booneseniors.org)



## Charitable Giving with Assets

Let's face it. We have more stuff than we need, than our kids want, than we know what to do with. Giving personal property can be a great way to satisfy your charitable intentions without having to use cash. Here are a few things that might be donated now, or through your will, that can help BCSSI in its mission of service:

Farm land, a rental home, or that lot on the lake you never got around to putting a cottage on, can be gifted now, or at your passing. Such a gift generally qualifies for a tax deduction equal to its appraised fair market value. If you worry what to do with your home, there are ways to gift your home, farm or second home now, continue to use and enjoy it for your lifetime, receive an immediate tax benefit, and have BCSSI utilize the proceeds when you are gone. It is called a "retained life estate," and can be a powerful way to give.

You can also gift personal items such as jewelry, vehicles and artwork if they have significant value and you no longer need them. There are minimum values and often appraisals involved, but we can talk through the options with you. Bank accounts can be gifted through a pay-on-death designation (ask your banker) and brokerage and retirement accounts can be gifted in whole or in part through a beneficiary designation. These assets then are not part of your taxable estate, and the amount transferred to BCSSI is the balance at your death.

Just remember in considering gifting assets to take care of yourself and your needs and consider how you wish to be remembered through your ultimate gift. The Boone County Senior Services Foundation can help. Just reach out when the time is right for you.

Boone County is so lucky to have BCSSI. So many communities don't have this type of service available to its residents. BCSSI has so much to offer to everyone, not just seniors. Some of the events like Polo, are so much fun for all ages. The bus trips are a great way to keep active after retirement. The Community Room keeps so busy with many different and great activities. I could go on and on about all the wonderful opportunities that BCSSI offers to so many in Boone County.



I truly wish BCSSI could franchise their plan so other communities could benefit the "Adult" residents. We believe in BCSSI so much that we have left them a bequeath in our wills to make sure BCSSI will continue on long after we are no longer here.

~Rick Whiteman and Ed Mitro, Zionsville



### BCSSI Holiday Silent Auction!

BCSSI Community Room

Nov. 13, 16, 17, 18, 8:30am-4:00pm

Nov. 14, 9:00-11:00am (Holiday Treats)

Nov. 19, 8:30am-6:30pm (Bids Close)

**Bid on several unique holiday  
gifts and support BCSSI!**

**December 1, 2020**

Whether it's  
making someone  
smile, helping a  
neighbor or

**GIVING  
TUESDAY**

stranger, showing up for an issue or  
people we care about, or giving some of  
what we have to those who need our  
help, every act of generosity counts and  
everyone has something to give.

**Consider making a donation to the  
Boone County Senior Services  
Foundation, Inc.**

### Boone County Senior Services Foundation Memorial and Donation Form

Please accept my gift in the amount of: \$ \_\_\_\_\_

My form of payment is: \_\_\_\_\_ enclosed check made payable to BCSS Foundation

\_\_\_\_\_ credit card: \_\_\_\_\_ Visa \_\_\_\_\_ MC \_\_\_\_\_ Discover

Card #: \_\_\_\_\_ Exp. Date: \_\_\_\_\_

Your Signature: \_\_\_\_\_

My gift is in Memory or Honor (circle one) of: \_\_\_\_\_

Please send notification card to: \_\_\_\_\_

Street Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

**Please mail this form & payment to:**

Boone County Senior Services Foundation, Inc.: 515 CrownPointe Dr., Lebanon, IN 46052