

BOONE COUNTY SENIOR SERVICES FOUNDATION, INC.

LEGACY

Fall 2021



During this time of year when I reflect on my blessings, I am beyond thankful for my almost 14 years with BCSSI and the Boone County Senior Services Foundation, Inc. (BCSSF). What an amazing agency we have in

Boone County, serving our older adults in many ways, from transportation, personal services, guardianships, respite, activities and workshops, caregiver support, friendly visitors, legal assistance, prescription counseling, computer classes and much, much more! This sweet note below is just one example of how we touch the lives of many community members in Boone County.

The BCSSF was formed in 1997 by a small group of community members and our founding agency Director Margot Corson. I am thankful for their vision as they knew the importance of growing a fund through the Foundation so BCSSI can continue its programming well into the future.

I am thankful to serve as the liaison from the Foundation to the agency and work closely with our Executive

Director, Anita Bowen. We took the time over the last year to meet one-on-one with many of our donors and volunteers and share our story and the good work of the Foundation.

I am thankful for our Board Members who volunteer countless hours and provide the leadership and vision to help our organization grow. I am thankful to the many individuals who have given donations this year or have made the commitment to become part of our Foundation's Legacy Program.

I am thankful for the friendships I have formed with many older adults who I admire fondly. Last, I am thankful for my grandmother Mildred Flanary who celebrated her 101st birthday this year and played the piano during a BCSSI Lunch & Learn in July.

May you have a blessed holiday season and remember the efforts of the Foundation if you choose to make a donation in the near future. We greatly appreciate your generosity.

~Sonya Flanary Shoup, Director of Development

"Just a note of thanks to tell you how much I enjoyed Lunch & Learn on Friday. The bag of treats, pizza, chair yoga and finally your teaching us how to make an autumn wreath. I was surprised how pretty mine is on the kitchen table with the candle in the center. I also made a new friend, Maria."

Thanks again, Pat James, Zionsville

(Pat is pictured at far right with her new friend Maria.)



This Legacy publication is from the Boone County Senior Services Foundation, Inc. (BCSSF) whose mission is to grow a fund so Boone County Senior Services, Inc. (BCSSI) can continue serving older adults in Boone County. We will feature testimonies as well as ways you can leave a legacy that will make an impact on Boone County's growing senior population.

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BOONE COUNTY

Senior
Services
Foundation

Your Home As A Charitable Asset

For a good portion of us seniors, taking care of our homes has been a lifetime endeavor. My wife and I have lived in our house so long, there are major maintenance items that need to be done a second time! As we age, we begin to see our homes as something different - maybe a space bigger than what we need, a financial resource, and maybe a burden to our kids if they live far away or already have homes of their own.



Did you know your home can be a great way to making a significant charitable gift? You can, for example, leave your home to a favorite charity, like the Boone County Senior Services Foundation, Inc. (BCSSF), to allow them to make use of the funds they receive for the betterment of our community and our seniors. A simple codicil in your will can make that happen on your death, or that of your spouse. An attorney can easily write the language.

There is another interesting option worth considering - gifting your home to your favorite charity now, while retaining the right to live in, use, and enjoy the house for the rest of your (and your spouse's) lifetime, at which time BCSSF will take possession of your no-longer-needed home and turn it into wonderful services for seniors in Boone County.

An important benefit of a gift with a retained life estate is that you get an immediate tax deduction in the year you make the gift, which can be of real value to you today.

It's never too early to consider how to best make use of your most valuable physical asset. If you are interested in learning more about how your home can be a way to make a lasting legacy gift to BCSSF, we are available to talk confidentially to you and your advisor. BCSSF can be a great 'home' for your legacy.

Article written by Perry T. Hammock, CFRE President, Vitruvian, LLC. Perry is a Lebanon native and has consulted with BCSSI and the Foundation on their fundraising goals. He spent 33 years helping donors create and sustain caring legacies.



Pictured is Foundation board member Judy Cunningham adding a new donor leaf to our beautiful Legacy Tree in our front lobby.

**Thank you to our newest Legacy donor:
Ruth Brookshire Charitable Foundation, Inc.**

Contact us today to learn how you can leave your future Legacy ...

The Foundation Legacy Dinner, held earlier this fall, was an intimate gathering at Dulls Tree Farm. This year's theme was "Leaf a Legacy". Guests enjoyed a delicious meal, personal testimonies, & musical entertainment by David Laskey. The Legacy Dinner has a 13 year history of bringing awareness to our Foundation & raising funds to support it's mission.



Thank you to all of our Legacy Donors:

The Russ & Helen Roberts Family

Bonnie Klingler

Duane & Kim Fortune

Bill & Sharon Walker

Rick Whiteman & Ed Mitro

Jane Hammock

Bob & Anita Bowen

John Cowan

Colleen A. Thomas

Patricia Riebeling

Ruth Brookshire Charitable Foundation, Inc.

Boone County Senior Services Foundation Memorial & Donation Form

Please accept my gift in the amount of: \$ _____

My form of payment is: _____ enclosed check made payable to BCSS Foundation

_____ credit card: _____ Visa _____ MC _____ Discover

Card #: _____ Exp. Date: _____

Your Signature: _____

My gift is in Memory or Honor (circle one) of: _____

Please send notification card to: _____

Street Address: _____ City, State, Zip: _____

Please mail this form & payment to:

Boone County Senior Services Foundation, Inc.: 515 CrownPointe Dr., Lebanon, IN 46052