

BOONE COUNTY SENIOR SERVICES FOUNDATION, INC.

LEGACY

Spring 2022



Executive Director Anita Bowen and Director of Development Sonya Shoup recently enjoyed visiting with Foundation friends Russ & Helen Roberts.

Spring is in the air and we are excited to get out in the warmer weather and connect with our supporters! We would love to visit with you if you have a desire to learn more about the Foundation and the most recent efforts of BCSSI.

We also use this Legacy newsletter as a way to keep you informed regarding the

endeavors of the Foundation which is a 501(c)3 organization and is under the leadership of a volunteer Board of Directors. The mission focuses on growing a fund so BCSSI can serve older adults well into the future. Helping BCSSI secure its future will pay lasting dividends for our older adults in Boone County.

There are many creative ways YOU can support the Foundation which in return will impact BCSSI:

- ◆ Make an annual gift through a single gift or multi-year

pledge (IRA distribution, cash or a donation online through our website).

- ◆ Become a sponsor of one of our many programs (such as transportation or personal services) through an endowment, in your name, that will ensure one of our programs viability well into the future.
- ◆ Consider through your will, retirement funds, or personal assets, to provide for BCSSI at the time you no longer need the funds.
- ◆ Explore a gift that can provide income to you today in exchange for providing for BCSSI in the future.

Our Legacy Donors listed on the back have specified their intentions for a future gift and we are grateful for their generosity.

Contact Sonya Shoup or Anita Bowen at 765-482-5220 or 317-873-8939 to learn more or you can use the donation form on the back to make a contribution today.

A special thank you to retiring Foundation Board Members Taffy Day, Jody Durham, Dan Mitchell, & Chuck Ritz who each served 9 years on the Board.

"I support BCSSI, because I believe in our mission. I am so proud of all of the services that the agency provides to more than 2,000 plus clients. Boone County is fortunate to have this agency to support those in need of our services. Services range from transportation to legal assistance to lunch and learn to having a fun movie. Many services needed in your home are offered at BCSSI. BCSSI is stronger because of our partnership with the Foundation." ~ Marilyn Neese, BCSSI Board Member

(Marilyn is pictured (standing) with BCSSI friends Ellen Witte, Kay Martin and Jane Hammock.)



This Legacy publication is from the Boone County Senior Services Foundation, Inc. (BCSSF) whose mission is to grow a fund so Boone County Senior Services, Inc. (BCSSI) can continue serving older adults in Boone County.

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BOONE COUNTY

Senior
Services
Foundation



RETIRING WELL
*Learn tips and tricks
to make retirement all you
thought it could be.*

A FREE ZOOM conversation with our
friend **PERRY!**



Half of Americans report being unhappy in retirement, and their ranks are growing. Learn the skills you need to be one of the fortunate retirees who is happy, healthy and fulfilled. With a little humor and some great references for further exploration we will explore the financial, mental, physical, social, and emotional aspects of getting ready for retirement, retiring, and adapting to the challenges of your golden years.

When:

*Tuesday, March 15th
11:30 a.m.-12:30 p.m.*

*RSVP for your Zoom link at:
765-482-5220 or sshoup@booneseniors.org*

About our speaker PERRY HAMMOCK
CFRE President, Vitruvian, LLC

Perry has considerable experience with the good life, mostly from on-the-job training! He spent 33 years at Ivy Tech, helping donors create and sustain caring legacies. He and his wife Chris are enjoying retirement, traveling and spending time with their grandchildren.



**Dealing with Inflation:
Know your numbers**

All of us oldsters have been taken aback by the inflation numbers reported recently. Yes, many things cost more at the checkout than a year ago, but how does it affect you, specifically?

What you see on the media is the CPI-U, the Consumer Price Index for a market basket of usual and normal expenditure categories of Urban dwellers. So the 12-month increase (I am using November 2021 numbers from AARP) was 6.8%. But, did you know there is also a CPI-E market basket for seniors aged 62 and above, based on their spending habits? The five big areas of increased consumption on the CPI-E for seniors included gas and energy, vehicle purchases, medical care, drugs, and food.

So how do seniors cope? Plan your driving trips to maximize efficiency. No burnouts or fast braking (uses up more gas). Stay healthy. Buy in bulk if possible. Compare prices. Steaks went up about 10.7% last year, while hamburger held even. Get control of your investments with a trusted advisor. Interestingly, health care and drugs were not at the top of the percentage of increase in cost, the frequency of visits made the difference for the index.

Remember, you can still afford to be a donor! Every tax filer is able to deduct up to \$500 in charitable donations, even if they do not itemize their taxes. Be sure to take advantage of this leverage to remember others who are less fortunate. ~Written by Perry Hammock

**Thanks to the support of
our donors, the
Foundation recently
gifted \$35,000 to BCSSI.**

The money will be used to
support the 2022 BCSSI
annual budget.

**Thank you our
Legacy Donors:**

The Russ & Helen Roberts
Family

Bonnie Klingler

Duane & Kim Fortune

Bill & Sharon Walker

Rick Whiteman &
Ed Mitro

Jane Hammock

Bob & Anita Bowen

John Cowan

Colleen A. Thomas

Patricia Riebeling

Ruth Brookshire Charitable
Foundation, Inc.

Johanna Mohringer

Boone County Senior Services Foundation Memorial & Donation Form

Please accept my gift in the amount of: \$ _____

My form of payment is: _____ enclosed check made payable to BCSS Foundation

_____ credit card: _____ Visa _____ MC _____ Discover

Card #: _____ Exp. Date: _____

Your Signature: _____

My gift is in Memory or Honor (circle one) of: _____

Please send notification card to: _____

Street Address: _____ City, State, Zip: _____

Please mail this form & payment to:

Boone County Senior Services Foundation, Inc.: 515 CrownPointe Dr., Lebanon, IN 46052