

BOONE COUNTY SENIOR SERVICES FOUNDATION, INC.

LEGACY

Spring 2023



Georgia Kreil, pictured at left, is a long time supporter of BCSSI and the BCSS Foundation. She also uses BCSSI Transportation to travel to her medical appointments within the county and surrounding communities such as Carmel and Indianapolis. She and her Daughter, Taffy Day, recently traveled together to her medical appointment and had the opportunity to have Craig McDaniel as her driver. "He is so nice and we very much enjoyed our trip together that day and the chance to talk. It is such a wonderful service in our community and to be able to call when we need it the most. Everyone is so kind and helpful."

Additionally, Georgia needed special transportation to her husband George's funeral and to the cemetery. The family also used the BCSSI community room for the bereavement dinner. BCSSI

received a special note from her daughter Taffy on behalf of the George Kreil family...

"Thank you so much for making sure my mom's day went smoothly the day of my dad's funeral. I don't know how we would have gotten her to the cemetery and then back to BCSSI afterward for dinner without you. The call I made for help to you was last minute and you made it all work with love and kindness! And of course, the community room is a wonderful place to have available for events like my dad's dinner. I love you all and want to thank you again!"

Georgia is also a generous donor to the Foundation. "It is nice to receive or give flowers but to give a monetary gift to the Foundation is great and important to do."

The Foundation is grateful for the support of the Kreil and Day families. Taffy, who is a former Foundation Board President, and her husband Steve, are frequent donors as well.

Supporting the Boone County Senior Services Foundation through an annual gift or a Legacy gift will ensure that BCSSI services and programs continue well into the future for families like the Kreil's and others in Boone County.



If you would like to learn more about leaving a Legacy gift and making an impact well into the future, we would love to personally meet with you. You can leave a Legacy gift in a variety of ways and you do not need to have large wealth to make a donation.

This Legacy publication is from the Boone County Senior Services Foundation, Inc. (BCSSF) whose mission is to grow a fund so Boone County Senior Services, Inc. (BCSSI) can continue serving older adults in Boone County.

Boone County Senior Services Foundation, Inc. 765-482-5220

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sshoup@booneseniors.org

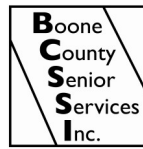
BOONE COUNTY

Senior
Services
Foundation





Edward Jones®



FREE Estate Planning Workshop

We'll discuss strategies you may want to consider when planning for your retirement and estate.

Thursday, May 18th from 5:30-7:00pm

BCSSI, 515 CrownPointe Dr., Lebanon

First 25 to RSVP receive a FREE boxed meal.

Guest Speakers:

“The Four Pillars of the New Retirement”

Rick Elsbury, Financial Advisor, Edward Jones

Estate Plans, Trusts, POA's & Health Care Directives

Troy Thompson, Attorney, Law office of Troy L. Thompson

RSVP by May 12: 765-482-5220 or sshoup@booneseniors.org

Boone County Senior Services Foundation, Inc. Memorials

Tom Cunningham

Nancy Busenbark

Ed Moffitt

Anonymous

Ed Runyan

Joyce Runyan

Mary Joan Nelson

Celeste Allen

Ardella Myers

Hank & Cindy Walters

Jerry Kerr

Hank & Cindy Walters

Dave Klingler

Hank & Cindy Walters

Carl Corson

Hank & Cindy Walters

Have you thought about providing for the future of your community through a charitable component of your will?

For many of our donors, the uncertainty of the future - health, family, business - makes it hard to provide a major gift today. Yet, they want to make a difference in Boone County and the lives of our seniors - to give back in recognition of a good life, a great family, or a successful business that has made their lives rich and full.

Perhaps the simplest way to give for the future, without incurring any cost today, is to add Boone County Senior Services Foundation (BCSSF) to your will. You can direct an amount, a percentage of your net estate, or a particular asset to benefit the important community work done by the Foundation.

Benefits of a thoughtfully crafted will:

You can leave a specific asset to BCSSF, just like you might to a family member - through a statement in your will or a “payable

on death” directive on the asset, you can gift all or part of the balance in a bank account, an investment account or a particular investment. You can also leave the truck, a piece of land or the coin collection via a statement in your will.

You can leave a percentage of your net assets to BCSSF. Let's say you decide to leave 10% to charity: you can set this percentage in your will and divide it as you see best, half to your church and half to BCSSF, for example. Then, as your estate grows or shrinks, the actual amount that passes to the Foundation may change, but the percentage you earmarked for charity would stay the same.

A will is easy to establish, inexpensive to set up, and can give you real peace of mind that your wishes will be carried out after you are gone. Too often, an individual's good intentions are not put in place by well-meaning heirs who may just forget or misunderstand a conversation. A will is a way to be sure your wishes are honored, and relieve the burden on family to make guesses about your intent. Best of all, a will can always be changed as your circumstances evolve.



Thank you our Legacy Donors who are honored on our Legacy Tree:

The Russ & Helen Roberts Family

Bonnie Klingler

Duane & Kim Fortune

Bill & Sharon Walker

Rick Whiteman & Ed Mitro

Jane Hammock

Bob & Anita Bowen

John Cowan

Colleen A. Thomas

Patricia Riebeling

Ruth Brookshire Charitable Foundation, Inc.

Johanna Mohringer

David & Erin Herr

Boone County Senior Services Foundation Memorial & Donation Form

Please accept my gift in the amount of: \$ _____

My form of payment is: _____ enclosed check made payable to BCSSF Foundation

_____ credit card: _____ Visa _____ MC _____ Discover

Card #: _____ Exp. Date: _____

Your Signature: _____

My gift is in Memory or Honor (circle one) of: _____

Please send notification card to: _____

Street Address: _____ City, State, Zip: _____

Please mail this form & payment to:

Boone County Senior Services Foundation, Inc.: 515 CrownPointe Dr., Lebanon, IN 46052