

BOONE COUNTY SENIOR SERVICES FOUNDATION, INC.

# LEGACY

Fall 2025



## Participating in BCSSI activities is a family affair for Cathy Adams and Patty Golladay.

And, for these two Olympians, there is something for everyone at BCSSI!

Patty first started attending BCSSI activities about sixteen years ago, because her sisters, Barb and Donna, attended and talked about them frequently. She started with Lunch and Learn and then went on the travel trips out of state. Cathy would hear Patty (her mother-in-law and her late father-in-law Marvin) talk about how fun the activities and travel trips were, so in 2018 she decided to give it a try and go on a trip to Boston, and then to Virginia Beach, as well as several day trips. Once Cathy retired in 2022, she was able to attend several Theater Thursdays, and she has been going to lots of different events and activities ever since. However, a favorite for both of them is the BCSSI Olympics!

Patty has been participating in the Olympics for the past four years, and Cathy has been participating for three years; and in her first year she signed up for 10 events!

Cathy and Patty both bowl and compete in the softball throw, and the shot putt was new for Patty this year. Cathy plays pickleball and does track and field, participating in the fast walk and some runs. Patty also does bocce ball, basketball shoot, corn hole and is a cheerleader. Cathy stated "I just completed my third year of competition. My favorite activities were the track and field events at Western Boone High School, because the choir sings and the students even cheer you on! Also, the beginning and ending ceremonies are such fun and have entertainment and a speaker."

Cathy also enjoys the book club and shares that the group has great conversations about the books. She also feels the Theater Thursday movies are fun and it's nice to see movies on the big screen for a great price. Patty also enjoys the day trips, Muffins and Masterpieces, Theater Thursday and "Life Moves On", which is helpful for widows and widowers. Patty shared, "it's a joy to meet new people and they can become like family." "There are so many great activities and programs to choose from! It's a good way to meet others and transportation is a great service available to all ages", stated Cathy.

Patty is a life-long resident of Boone County and grew up on a family farm with nine siblings. She appreciates knowing so many people in the county. Cathy moved to Boone County 40 years ago when she married her husband Kirt. They own Adam's Electric with their son. Both ladies enjoy spending time with their children and grandchildren and staying active with a diverse group of hobbies and interests. Cathy is also a board member for BCSSI and the current Secretary.

In closing, Cathy shared, "BCSSI is an integral part of the senior community of Boone County with a diverse calendar to meet everyone's interests. So, supporting BCSSI and the Foundation helps give Boone county seniors a healthier, happier life, not only socially, but also by sharing information, providing transportation and many services for the seniors in our county."

*Supporting the Boone County Senior Services Foundation through an annual gift or a Legacy gift will ensure that BCSSI services and programs continue for years to come.*

This Legacy publication is from the Boone County Senior Services Foundation, Inc. (BCSSF) whose mission is to grow a fund so Boone County Senior Services, Inc. (BCSSI) can continue serving older adults in Boone County.

**Boone County Senior Services Foundation, Inc. 515 CrownPointe Dr., Lebanon, IN 46052**  
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BOONE COUNTY

Senior  
Services  
Foundation



## Helpful Ways You Can Donate At The End Of The Year

Jonathan Clements, former Wall Street Journal personal-finance columnist, passed away 9/21/2025. In one of his last columns he describes 10 different ways to give without writing a check which I would like to share. As 2025 comes to a close and with new tax laws now in effect and others starting in 2026 you might find these different ways of giving helpful.

1) Appreciated Assets - Donate long-term stock, ETFs or mutual funds. The charity receives the full market value, and the donor typically avoids capital gains tax.

2) Qualified Charitable Distributions (QCDs) from an IRA (age 70 1/2) - For 2025 the QCD limit is \$108,000 per person. Each spouse with their own IRA can donate up to that amount and avoid paying ordinary income taxes.

3) Fund a Donor Advised Fund (DAF) - Bunch several years of giving into one contribution, then recommend grants over time.

4) Beneficiary Designations - Name a charity as a beneficiary of IRAs, brokerage accounts or bank accounts. Best to use a percentage as opposed to a dollar amount.

5) Bequest in a Will or Trust - Leave a percentage, a dollar amount or the remainder to a charity. Easy to add to your existing will or trust.

6) Life Insurance Gifts - Name a charity as a policy beneficiary or transfer the ownership of a paid up policy.

7) Real Estate Gifts - A home, condo or parcel of land can be donated outright as well as being able to continue to live in your home or condo.

8) Charitable Gift Annuity (CGA) - Let us pay you! Receive fixed payments for life and receive a partial deduction now.

9) Charitable Remainder Trust (CRT) - These require professional help but can be great solutions for larger gifts.

10) Endowment Gift - Leave a legacy to perpetually support the causes you care most about.

Article written by: Mike Caldwell, RICP Manager,  
Estate Gift Planning United Way Central Indiana



If you would like to learn more about leaving a Legacy gift and making a difference in the future of older adults in Boone County, we welcome an opportunity to meet with you.

### Thank you to our Legacy Donors who are honored on our Legacy Tree:

The Russ & Helen  
Roberts Family

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Richard & Jeanne Wait

Leo "Bud" Falke

Rosa McDaniels-King



Amy and I feel that by supporting the Boone County Senior Services Foundation, BCSSI can continue to provide services and programs for our community well into the future. We are fortunate to have this great resource available for our community. We are proud to support such a crucial organization in our community.

~Mike & Amy Young, Lebanon

*(Mike is a current member of the Foundation Board)*

### Boone County Senior Services Foundation Donation & Memorial Form

Please accept my gift in the amount of: \$ \_\_\_\_\_

My form of payment is: \_\_\_\_\_ enclosed check made payable to BCSS Foundation

\_\_\_\_\_ credit card: \_\_\_\_\_ Visa \_\_\_\_\_ MC \_\_\_\_\_ Discover

Card #: \_\_\_\_\_ Exp. Date: \_\_\_\_\_

Your Signature: \_\_\_\_\_

My gift is in Memory or Honor (circle one) of: \_\_\_\_\_

Please send notification card to: \_\_\_\_\_

Street Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

**Please mail this form & payment to:**

Boone County Senior Services Foundation, Inc.: 515 CrownPointe Dr., Lebanon, IN 46052