

BOONE COUNTY SENIOR SERVICES FOUNDATION, INC.

LEGACY

Spring 2026



Marjorie is pictured at her 90th Birthday Party!

BCSSI Personal Services and Boone Area Transit client Marjorie Padgett has been using services since 2021... “Kelly Martin is a ray of sunshine. She helps me by going to the grocery store, cleaning around my home and she has been helping me with my new

Magic Mirror to get my hair done and they also take me to the grocery. The drivers are nice, helpful, courteous and pleasant. I enjoy chatting with them and they always make sure I can get in and out of my house. They are always watching out for me, and they even help with my walker.

I want others to know that BCSSI is very compassionate and always interested in giving good care. I trust them and I feel relaxed with all of their staff members.”

Thank you, Marjorie, for your kind words and thoughtfulness, and trusting BCSSI to make a difference in your life.

Supporting the Boone County Senior Services (BCSS) Foundation through an annual gift or a Legacy gift will ensure that BCSSI services and programs continue for years to come.

address book. Kelly is always so conscientious and willing to help or tell me who can help me. I can make a list, and she does everything on the list so thoroughly. I am grateful for the services and consider it a blessing. I have family that is very reliable, but it is so nice to have additional help.

I have also used transportation services for many years. I have a standing pick-up each Friday to the



BCSS Foundation 17th Annual Legacy Dinner “Rooted In Community”

**Saturday, June 6, 2026
Dull's Tree Farm**

5:30pm Reception, 6:30pm Dinner & Program
Cash Bar Available, \$100 per person

Wear your boots and jeans and come and enjoy the barnyard games, summertime fellowship, and a delicious homecooked Dull's meal. Proceeds support the mission of the BCSS Foundation. RSVP by May 22: 765-482-5220 or sshoup@booneseniors.org



Thank you to attorney Katie Sheets of Parr Richey Frandsen Patterson Kruse, LLP for speaking at a recent BCSS Foundation Lunch and Learn about Estate Planning.

The BCSS Foundation hosts several free seminars each year, offering a valuable opportunity for attendees to begin or build their personal estate plan. Katie (center) is pictured with Foundation board member and volunteer Sharon Walker and BCSSI Director of Development Sonya Shoup.

This Legacy publication is from the Boone County Senior Services Foundation, Inc. (BCSSF) whose mission is to grow a fund so Boone County Senior Services, Inc. (BCSSI) can continue serving older adults in Boone County.

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BOONE COUNTY

Senior
Services
Foundation



What the new tax changes can mean for your charitable giving this year and beyond...

It's Tax Time! Since nothing in life is guaranteed except changes to the IRS code, several new provisions take effect this year, beginning with the 2025 tax year, filed in 2026 and forward. Depending on your situation, these changes may influence your giving strategy for 2026 and subsequent years.

If you do not itemize deductions:
You may now deduct charitable gifts up to \$1,000 (single filers) or \$2,000 (married couples), if the gift goes directly to a public charity like the BCSS Foundation.

If you are a high-income donor:
Charitable deductions will be capped at 35% of income for those in the top tax bracket. We should all be lucky enough to have this problem, right?

A new minimum giving threshold for itemizers:
To claim a deduction, itemizers must now give more than 0.5% of adjusted gross income. If your annual giving falls below that level, combining multiple years of gifts into a "Giving Year" is worth considering.

Cash gift deduction limits remain high:
The 60% of adjusted gross income (AGI) limit for cash gifts to public charities is now permanent. That is positive, but non-cash gifts may still offer additional tax

or planning advantages depending on your charitable goals.

Additional flexibility for donors age 65 and older:
If you are 65 or older, you may qualify for a \$6,000 deduction whether you itemize or not, subject to income limits. This may free up resources for charitable priorities. Remember BCSS Foundation and its good works and make your annual gift when you see your potentially larger refund.

State And Local Tax (SALT) deductions:
The cap goes up to \$20,000 (single) and \$40,000 (couple filing jointly) this year - a substantial savings for many.

I have my tax papers with a trusted CPA - like many of you, I will believe all this when I see the completed tax forms. Can't be too sure of anything anymore!
Happy Tax season, and be sure to make a gift to BCSSI or the BCSS Foundation while it is on your mind!



Article written by Perry T. Hammock, CFRE President, Vitruvian, LLC. Perry is a Lebanon native and has consulted with BCSSI and the Foundation on their fundraising goals. He has spent more than 35 years helping donors create and sustain caring legacies.

Thank you to our Legacy Donors who are honored on our Legacy Tree:

The Russ & Helen Roberts Family

Bonnie Klingler

Duane & Kim Fortune

Bill & Sharon Walker

Rick Whiteman & Ed Mitro

Jane Hammock

Bob & Anita Bowen

John Cowan

Colleen A. Thomas

Patricia Riebeling

Ruth Brookshire Charitable Foundation, Inc.

Johanna Mohringer

David & Erin Herr

Jane Dean

Richard & Jeanne Wait

Leo "Bud" Falke

Rosa McDaniels-King

Robert & Victoria Wessler



A message from a Legacy Donor...

We consider our donations to BCSSI and the BCSS Foundation as an investment in supporting the older population in Boone County. BCSSI's programs and services help aging adults maintain their independence, reduce social isolation, and improve their physical, emotional and mental health--giving them what we all want in our later years--the opportunity to live out our lives with dignity and independence. We are proud to be a part of this great organization.

We would encourage others to do the same.

~Robert and Victoria Wessler, Legacy Donors

If you would like to learn more about leaving a Legacy gift and making a difference in the future of older adults in Boone County, we welcome an opportunity to meet with you.

Boone County Senior Services Foundation Donation & Memorial Form

Please accept my gift in the amount of: \$ _____

My form of payment is: _____ enclosed check made payable to BCSS Foundation

_____ credit card: _____ Visa _____ MC _____ Discover

Card #: _____ Exp. Date: _____

Your Signature: _____

My gift is in Memory or Honor (circle one) of: _____

Please send notification card to: _____

Street Address: _____ City, State, Zip: _____

Please mail this form & payment to:

Boone County Senior Services Foundation, Inc.: 515 CrownPointe Dr., Lebanon, IN 46052